

integraRental 18.0

More Mobile, More Self-Service, Collect More

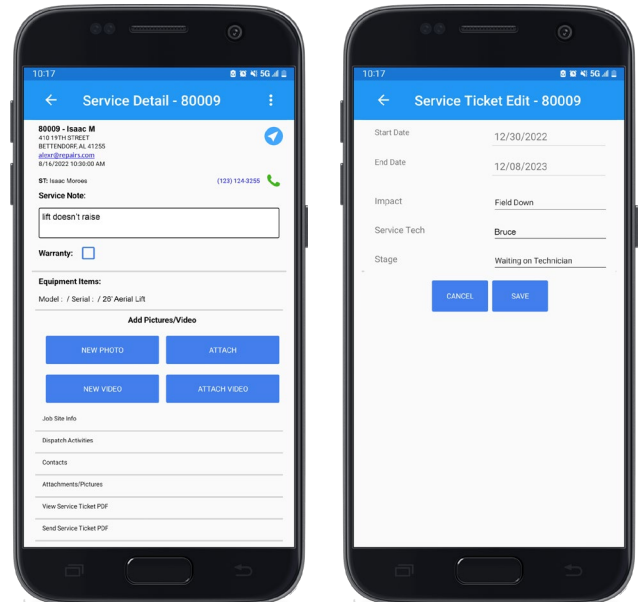
Updates starting November 9, 2023

integraRental release 18.0 is feature-rich with enhancements to your day-to-day business operations. Within this release are major improvements to finding related items, calling off rentals, service in mobile, customer credit, and more. Get a firsthand look at some of the most significant 18.0 additions by viewing the complete release notes below. We look forward to your feedback on this exciting new release and how it positively impacts your business.

Brand New to integraRental 18.0

Complete Service Tickets in the Field with the integraRental Mobile App – With this brand-new feature for mobile, users can take work on the go with the ability to complete pre-existing service tickets from the yard or field.

By accessing this new menu item, users can also record any involved labor or parts, search for existing tickets, and scan physical tickets from their integraRental mobile app.



Provide Enhanced Self-Service with eRental Call Off – Provide unparalleled levels of self-service opportunities for your customers with the new Call Off Rent feature, **made possible only with eRental**. Customers can now submit a Call Off Rent request, from their eRental My Account portal, automatically emailing the customer and the appropriate rental branch with the Call Off details.

Call Off Rent Request

REQUEST CALL OFF DATE/TIME

Asset Item #	Asset Description	Serial #	Make, Model, Year	Qty	Start Date	Est End Date	Status	Include
26' Aerial Lift	Genie aerial lift	GAL-26		1	03/30/2023	05/14/2023	Rental	<input type="checkbox"/>
22' Aerial Lift	Genie aerial lift	GAL-22		1	09/21/2023	10/21/2023	Rental	<input type="checkbox"/>
18' Aerial Lift	Genie aerial lift	GAL-18		1	09/21/2023	10/21/2023	Rental	<input type="checkbox"/>
12' Scissor Lift	JLG scissor lift	JLG012		1	10/14/2023	12/14/2023	Rental	<input type="checkbox"/>
8' Scissor Lift	JLG scissor lift	JLG008		1	10/18/2023	12/18/2023	Rental	<input type="checkbox"/>

« 1 2 3 4 » Per Page Showing 1 - 5 of 18 results

Call Off Comments:

Increase Profits with Multi-Level Related Items – With this enhanced feature, users can now relate items to related items. This enables the original related item to have its own independent related items. Example: Rental Asset Master: 26' Scissor Lift → Related Item: Trailer → Related Item to the Trailer: Tie-Downs.

Add to Reservation - 26' Aerial Lift

Begin: 6/1/2024 12:02 PM End: 06/02/2024 12:02 PM Infinite: Or Length: Location: Bettendorf Ignore Past Due Availability:

Available & Related Items **Related Sales Products**

Type	Description	R/O	Quantity	Term Availability	Quantity to Add	Estimated Return
▲ Rental	26' Aerial Lift		1			
	Unassigned Available	Bettendorf	1 - Available at Start	1 - Available Full Term		
	307-001 [307-001]	Bettendorf	Available at Start	Available Full Term	<input checked="" type="checkbox"/>	
▲ Related Rental	Safety Vest	O	Avail:25 Optional:1 Total:1			
	Non Serialized	Bettendorf	25 - Available at Start	Available Full Term - 25		
▲ Related Sub Rental	Adult Size Hard Hat	O	Avail:10 Optional:1 Total:1			
	Non Serialized	Bettendorf	10 - Available at Start	Available Full Term - 10		

More Percentage-Based Add-On Fees – integraRental 18.0 makes it easier than ever to stay up-to-date with the changing landscape of fee management. integraRental has increased the number of add-on fees users can utilize, making it easy to regulate any new fees and rates affecting your business.

Home / Setup / Settings System Settings

Changed By - Rentaladmin 11/08/2023 05:32 AM [Cancel](#) [Save](#)

Fee's Billing Duration & Grace Workflow Asset User Defined Labels

Damage Waiver Default: 10.00 Damage Waiver QuickBooks Service: Damage Waiver

Damage Waiver Company Default: Optional Metered Hours Pricing (Default): Multi Tiered

ERP Rental Cost (%): 60.00 Deposit Required:

Add-On :-

Add On	Type	Related Service	Fee %	Company Default	Action
1	System	Oil Check	10.00	Optional	Edit
2	System	ReRent Misc Expense	5.00	Optional	Edit
3	System	Fuel Charge	8.00	Required	Edit
4	Rental Asset Master	Delivery	12.00	Optional	Edit
5	Rental Asset Master	Cleaning Service	15.00	Optional	Edit
6	System	Pickup	11	Required	Save

Designate Authorized Pickups – Improve customer verification by utilizing this brand-new feature, enabling users to designate up to 3 authorized contact people per rental agreement. This feature, available for both web and mobile, allows users to add a driver's license image for each of those 3 authorized contacts, providing users with quicker yard and counter checkout experiences.

Agreement - 81490 Location - Litchfield Origin - integraRental Created By - suraj 11/2/2023 [Cancel Rental](#) [Cancel](#) [Copy](#) [Save](#)

Type Rental Start 11/02/2023 06:36 PM Override End 11/04/2023 06:36 PM Billing Mode Recurring Ahead - Rental Month, Monthly [Assign Credit Card](#)

Customer Shipping Info In Use At Cust/ShipTo Attributes Comments Dispatch Override Log Attachments Billing \$0.00 PrePayments \$0.00 ReRent History Sales Pipeline

[Change Customer](#) [Capture Scanner](#)

Vandalay Industries
2547 TECH DRIVE
Rental Address2
BETTENDORF
IA 52722 United Sts
(563) 332-0530
Brady.hanna@integrasoftware.com
Lat/Long: 0 0

RA Contact Name Contact Name Phone Phone Number (000) Ext. Email Email (aa@bb.cc) DL # LIC #...

Tax Exemption ID Tax Exemption ID... Taxable Open Balance \$58,108.84 (Net 30) [Pay On Account](#) Credit Limit: Customer Note

Applied Tax Rate INTEGRARENTAL-AVATAX Rental Use Tax Type PO Number Purchase Order Number COI 07/17/2024 Limit \$0.00 [Add Single Use COI](#)

Decline Damage Waiver Current - 10.00 % [Add On Fee \(0 of 3\) Declined](#) Apply Coupon Apply Invoice Services Separate Sales Rep

Minimum Delivery Charge Plus Mileage – Increase efficiency and make more money with the new, location-specific minimum plus mileage delivery feature. Counter staff is no longer responsible for deciding delivery charges on the spot, ensuring you don't get shorted on deliveries.

Add Delivery and/or Pickup x

Miles to Destination: <input type="text" value="71.98"/> Price Per Mile: <input type="text" value="2.00"/> Mileage Charge: \$143.96 Minimum Delivery Charge: \$50.00 Mileage + Minimum: \$193.96	Delivery <input checked="" type="checkbox"/> Service Item: <input type="text"/> Quantity: <input type="text"/> Line Note: <input type="text"/> Taxable <input checked="" type="checkbox"/> Date of Service: <input type="text"/> <input type="button" value="📅"/> <input type="button" value="🕒"/> PO Number: <input type="text"/>	Pickup <input checked="" type="checkbox"/> Service Item: <input type="text"/> Quantity: <input type="text"/> Line Note: <input type="text"/> Taxable <input checked="" type="checkbox"/> Date of Service: <input type="text"/> <input type="button" value="📅"/> <input type="button" value="🕒"/> PO Number: <input type="text"/>
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Rental Agreement In Use At Location – With this new feature, users can track both where a piece of equipment was delivered and where it will be in use at, ensuring you have a better understanding of where your assets are being utilized.

Home / Return / Jack Atkinson

Agreement - 81458 Location - Litchfield Origin - integraRental Created By - Rentaladmin 10/27/2023

Type: Rental Start: 10/27/2023 08:30 AM End: 11/08/2023 06:58 PM Billing Mode: Recurring Ahead - Rental Month, Monthly

Customer Shipping info **In Use At** Cust/ShipTo Attributes Comments Dispatch Override Log Attachments Billing \$0.00 PrePayments \$0.00 ReRent History Sales Pipeline

Address1: 2880 ELK COURT City: BETTENDORF
 Address2: State: IA
 Lat/Long: 41.55257 -90.46015 Zip: 52722
 Country: United States

Access Rental Rates Easier – In the RAL properties tab, under the current rates section, users can now easily view all rate levels in one place with our enhanced grid view, promoting quicker pricing decisions.

RAL Properties x

General Rates **Metered Hours**

Rates

Current Rates

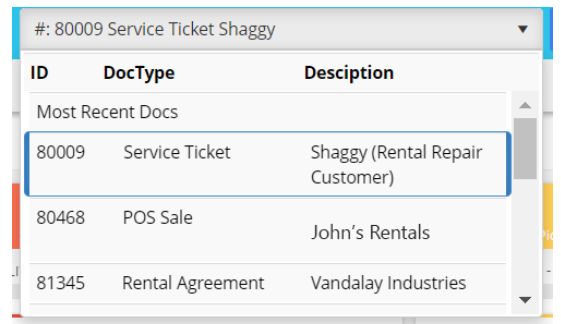
Est Rates

Location	Level Name	Full Day	Weekly	Monthly
Litchfield	Standard_MAX	\$683.75	\$1,905.12	\$6,016.27
Litchfield	Standard_AVG	\$609.17	\$1,689.02	\$4,701.25
Litchfield	Standard_MIN	\$519.75	\$1,438.25	\$3,196.30
Litchfield	Spot_MAX	\$683.75	\$1,936.16	\$5,839.46
Litchfield	Price Level 5	\$617.01	\$1,766.21	\$4,967.50
Litchfield	Spot_MIN	\$522.00	\$1,562.91	\$3,955.44
Litchfield	Price Level 7	\$710.75	\$1,708.23	\$5,837.75
Litchfield	BOGO_Free	\$645.08	\$1,636.95	\$4,502.42

Depreciation Enhancements – With this enhancement to the depreciation feature within integraRental, users can add additional expenses to the original depreciation schedule of an asset at a later date. This feature ensures proper accounting takes place when depreciating your assets.

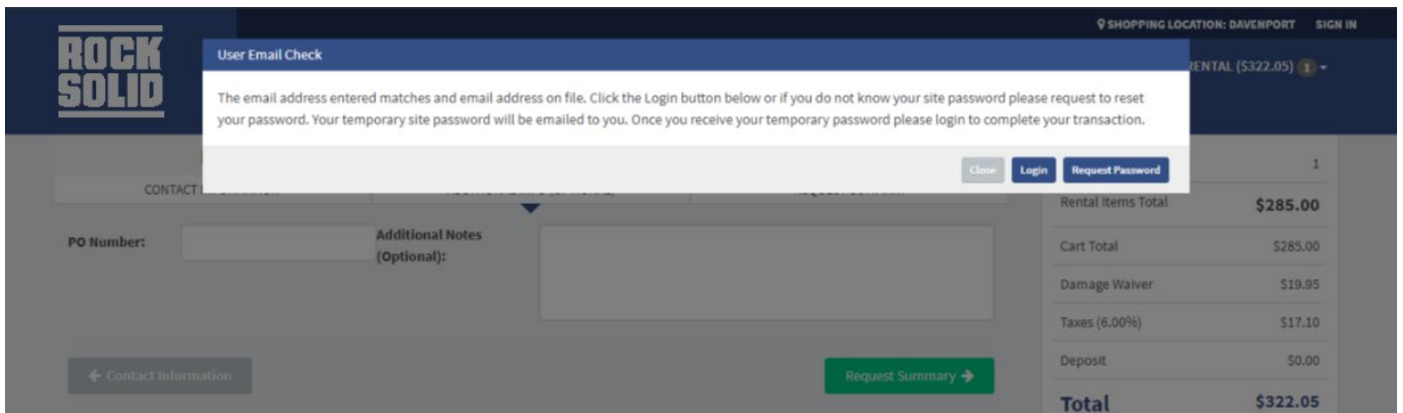
Increase Usability and Save Time with Recent Documents –

With this enhancement, users can now view more recently opened documents than ever before, including Rental Agreement, Service Ticket, POS Sale, Rental Asset Master, Rental Asset Item, and Customer. Save time, reduce clicks, and streamline document access.



ID	DocType	Description
Most Recent Docs		
80009	Service Ticket	Shaggy (Rental Repair Customer)
80468	POS Sale	John's Rentals
81345	Rental Agreement	Vandalay Industries

Log In Requirement – With this new feature, whenever a customer enters their email during eRental checkout, the system will automatically search Customers and Contacts for any matching email addresses. If one is found, the customer is prompted to log in using that email address, streamlining the online reservation process and eliminating the potential of duplicate customers, **made possible only with eRental.**

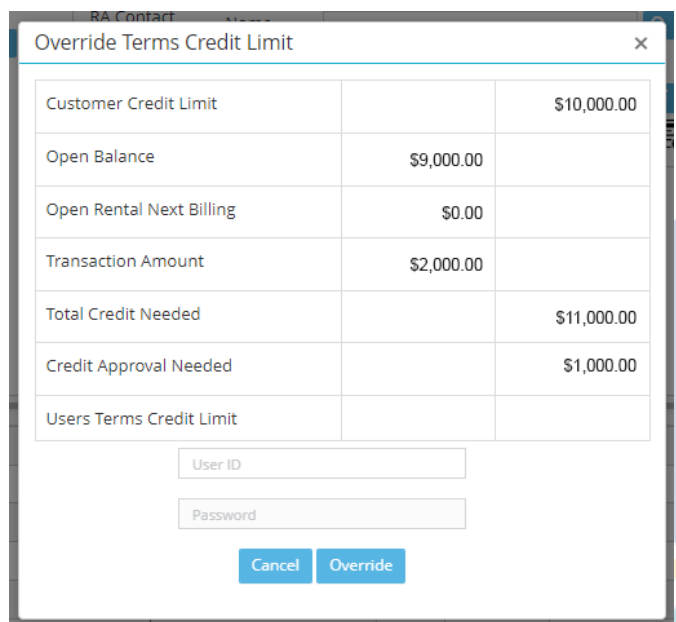


Edit Price Level Names – With this new integraRental release, users can now save time and easily edit the names of price levels without the need to contact integraSoft for assistance.

Assign Jobsite Addresses to Other Countries – With the release of integraRental 18.0, users can now manually enter out-of-country addresses in the Rental Agreements, POS, Customer Detail, Dispatch Address, and Customer Waitlist views, streamlining the assignment of jobsite addresses to other countries.

Automatic Credit Limit Calculations – Rent smarter and reduce unpaid rentals with new credit limit controls, preventing an agreement from starting if a customer's credit limit has been reached.

Users can easily set different authorization levels for individual staff members, guaranteeing that only those who are authorized to approve of credit limit overrides can extend that credit to customers.



Override Terms Credit Limit		
Customer Credit Limit		\$10,000.00
Open Balance	\$9,000.00	
Open Rental Next Billing	\$0.00	
Transaction Amount	\$2,000.00	
Total Credit Needed		\$11,000.00
Credit Approval Needed		\$1,000.00
Users Terms Credit Limit		

User ID:
Password:

Cancel Override

Control Which Users Can Give Back Credit – This feature provides another user permission enhancement, letting users decide which staff members are authorized to give credits and refunds back to customers, reducing the chances for employee fraud and the frequency in which credit-related errors can occur.

Ensure Customer Information Collection – With this new feature, users can now decide to turn off the ability to create a cash customer transaction, ensuring that every customer’s information is saved and stored within integraRental.

Brand New for integraERP Customers

Streamline Converting Sellable Product Inventory to Rental Fixed Assets – Users can now easily convert a sellable product to a fixed asset for rent as needed, **made possible only with integraERP integration**. This new feature enables proper accounting and inventory management.

Add ERP Product To Rental

Add the following to the Rental Asset Master :-SAFETY GEAR UnSelect All Select All

ERP Product # ▲	ERP Product Description	Serial Number	Received Date	Received On PO #	Vendor	Make	Model	Year	Rental Description	Rental Asset Item No	Rental Home Location	Rental Current Location	Available for first Rent	Rental Status	Include
Safety Gloves	serialized item	SN-IH-2		0		Genie	G108-44	2023	Adult safety gloves	JR-10001	Bettendorf	Iowa City	11/13/2023	Active	<input checked="" type="checkbox"/>
Safety Glasses	serialized item	JR1001		0		Genie	G140-12	2023	Adult safety glasses	JR-10003	Bettendorf	Waterloo	11/20/2023	Active	<input checked="" type="checkbox"/>
Adult Sized Hard Hat	serialized item	JR10002		0		Genie	G044-06	2023	Adult hard hat	JR-10002	Bettendorf	Bettendorf	11/27/2023	Active	<input checked="" type="checkbox"/>

100 items per page 1 - 3 of 3 items

Help Close Add to Rental

Better Understand Location Profitability – With this new feature, **made possible only with integraERP integration**, repair done at locations other than “Asset Home Location” will still expense to the home location of the asset.

Monthly Depreciation Posting – This feature, **made possible only with integraERP integration**, enables integraRental to do automatic General Ledger updates to account for depreciation of rental assets on a monthly basis, saving the accounting headache of depreciating your assets or having a costly accountant do it on your behalf.

Post Depreciation to ERP

Post Depreciation as of Date: 11/9/2023 Search

Asset Master Description	Fixed Asset Description	Category Full Path	Asset Item No	Asset Description	Serial Number	Qty	Depreciation Method	LTD Depreciation	YTD Depreciation	Last Depreciation Date	Last Deprecia Posting Amount	Include
18 KW GENERATOR	MAGNUM GENERATOR, 23KVA (18KW)	GENERATOR\18KW	198	MAGNUM GENERATOR, 23KVA (18KW)	1105593	1	SL	\$0.00	\$0.00			<input type="checkbox"/>
18 KW GENERATOR	New Engine 2	GENERATOR\18KW	198	MAGNUM GENERATOR, 23KVA (18KW)	1105593	1	SL	\$0.00	\$0.00			<input type="checkbox"/>
18 KW GENERATOR	New Engine 4	GENERATOR\18KW	198	MAGNUM GENERATOR, 23KVA (18KW)	1105593	1	SL	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	MMD AIRMAN GENERATOR, 45KVA (36KW)	GENERATOR\36KW	615	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60531	1	UOP	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset A1	GENERATOR\36KW	615	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60531	1	UOP	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset A2	GENERATOR\36KW	615	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60531	1	UOP	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset A3	GENERATOR\36KW	615	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60531	1	UOP	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset A4	GENERATOR\36KW	615	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60531	1	UOP	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset A5	GENERATOR\36KW	615	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60531	1	UOP	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset A5	GENERATOR\36KW	615	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60531	1	UOP	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	MMD AIRMAN GENERATOR, 45KVA (36KW)	GENERATOR\36KW	616	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60541	1	DOB	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset B1	GENERATOR\36KW	616	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60541	1	DOB	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset B2	GENERATOR\36KW	616	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60541	1	DOB	\$0.00	\$0.00			<input type="checkbox"/>
36 KW GENERATOR	Capital Asset B3	GENERATOR\36KW	616	MMD AIRMAN GENERATOR, 45KVA (36KW)	1336A60541	1	DOB	\$0.00	\$0.00			<input type="checkbox"/>

50 items per page 1 - 19 of 19 items

Cancel Post Depreciation