

## eRental Import Related Products

This guide will walk you through how to export product code data and edit/use that spreadsheet to import related products via the Import Related Products feature in the iNextAdmin tool.

### 1. Log into eRental and Export Product Codes to CSV File



iNextAdmin > Import/Export > Export Product Codes > Export to CSV

### 2. Copy/Paste the CSV File and Rename the File:

#### Import\_RelatedProducts

We will edit cells in the Import\_RelatedProducts.csv to prepare it with new data to import via Import Related Product in eRental

*Export\_product.csv should remain saved and untouched as backup and snapshot of product codes in eRental prior to making any changes. If anything goes wrong during your import, this file can be used to restore your site to how it was prior to any changes via new import.*

Name	Type
 Export_product	Microsoft Excel Comma Separated Values File
 Import_RelatedProducts	Microsoft Excel Comma Separated Values File

### 3. Open the Import\_RelatedProducts.csv

You will see several headers for data you can import into eRental. You can use the existing data in here as a guide for what products need to be added as related, and for what type.

**Important!** If you have related products set up already, do not reimport them via this method.



Keep these columns for reference: productCode, erpProductNumber, categoryPath, productTitle

You can remove the other columns for clarity.

\*Note the related products you already have assigned (do not reupload)

Add these columns: relatedProductCode, relationshipType

### Header Key

**productCode\*** – think of this as the ‘Master Record’ which is the product code number for the main product page on eRental that usually has a single rental asset tied to it. Typically, the productCode and erpProductNumber have matching numbers.

**erpProductNumber\***– this column contains the rental asset master ids.

**categoryPath** – shows you where a product code page currently lives within the existing category tree.

**productTitle** – this is the title assigned to the product code page. You can edit the title and the import process will overwrite that product code’s page with the new title you upload.

**relatedProductCode** – this will tell the software which product code to add as a related product code to the product code you are adding it to.

**relationshipType** – this will tell the software what kind of relationship (One Way, Two Way, Optional Add On, Required Add On) to make the related product code.

### Example Scenarios Below:

Scenario 1: Import One Related Product to One Product Code Page

Scenario 2: Import Multiple Related Products to Single Product Code Page

Note: use the following cell data for relationshipType to indicate which type of related product to add:

oneWay

twoWay

oneWayAddOn

oneWayRequired



# Scenario 1

## Import Related Product

For this scenario, we will add the Kubota U35-4 as a **oneWay** related product on the Kubota Kx080-4 page.

Add the product code number of the U35 to the relatedProductCode column in the row for the Kx080-4

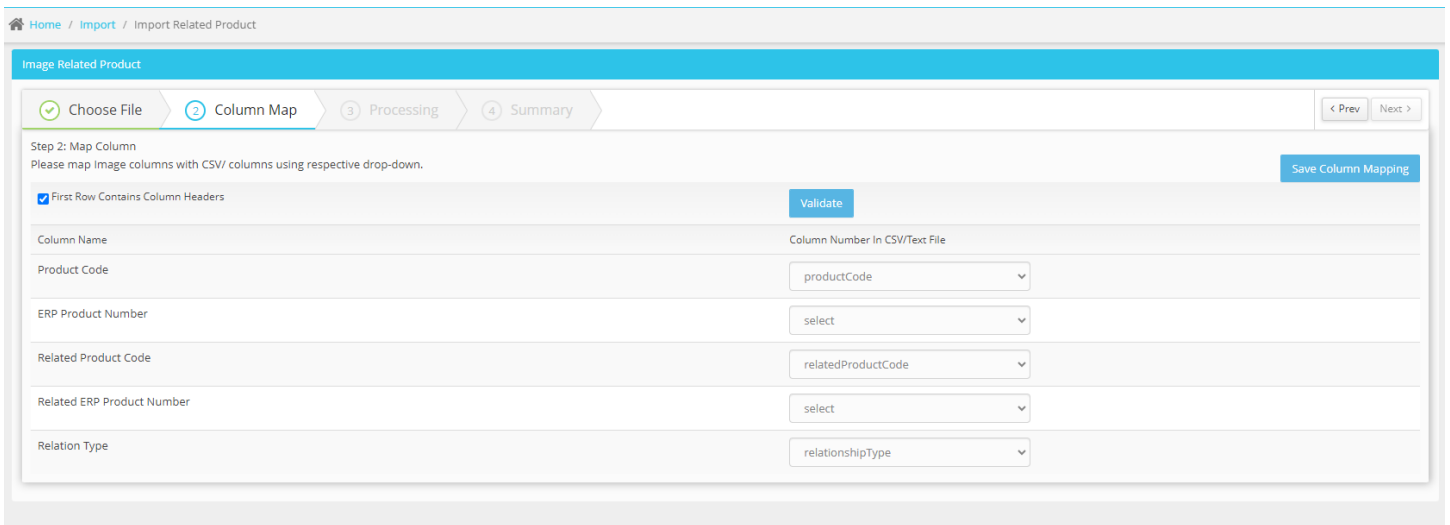
Add the relationship type: oneWay to the relationshipType column

When complete, save your spreadsheet.

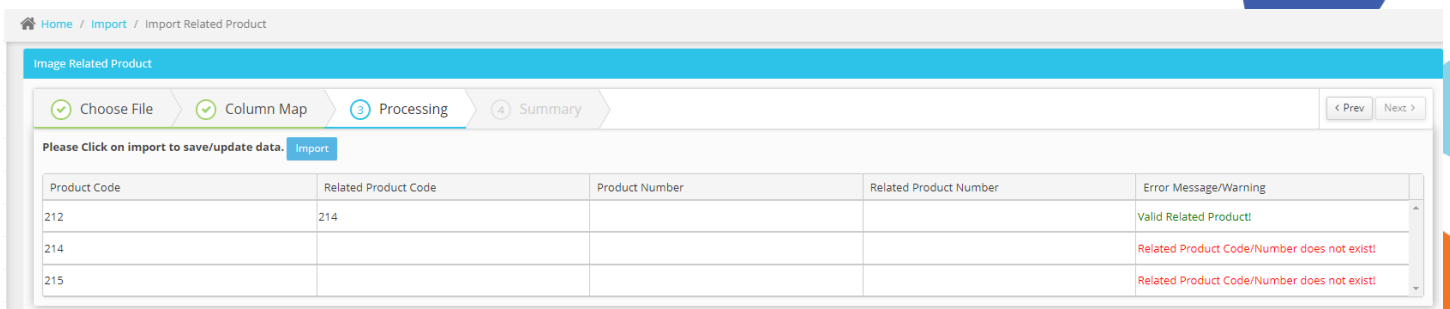
	A	B	C	D	E	F
1	productCode	erpProductNumber	categoryPath	productTitle	relatedProductCode	relationshipType
2	212	212	Mini Excavator^Mini Excavators	Kubota Kx080-4	214	oneWay
3	214	214	Mini Excavator^Mini Excavators	Kubota U35-4		
4	215	215	Mini Excavator^Mini Excavators	Kubota U55-5		

Go to the iNextAdmin Tool > Import/Export > Import Related Product > Upload your spreadsheet

Map to the appropriate columns:

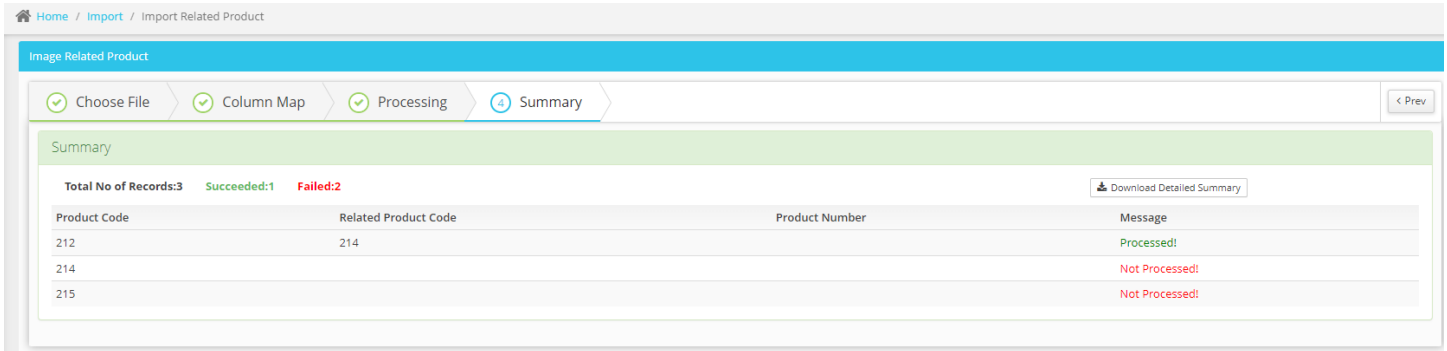


Click Import Button



Product Code	Related Product Code	Product Number	Related Product Number	Error Message/Warning
212	214			Valid Related Product!
214				Related Product Code/Number does not exist!
215				Related Product Code/Number does not exist!

You will see a confirmation screen and are free to navigate to the product code page(s) to confirm the import was successful and run a full site publish. You will need to hard refresh (CTRL+F5) to see the changes on your site.



Home / Import / Import Related Product

Image Related Product

Choose File Column Map Processing Summary

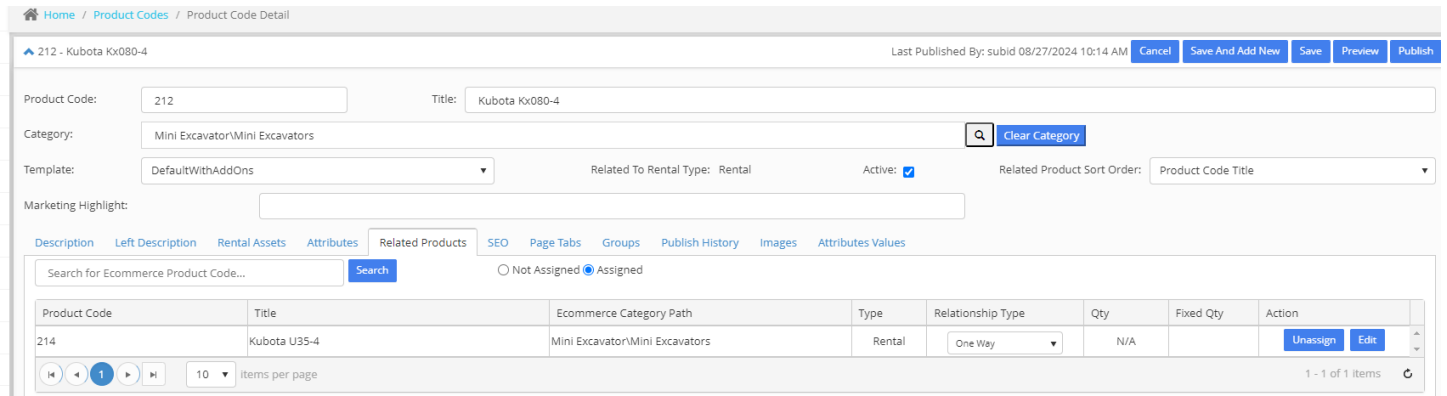
Summary

Total No of Records:3 Succeeded:1 Failed:2

Download Detailed Summary

Product Code	Related Product Code	Product Number	Message
212	214		Processed!
214			Not Processed!
215			Not Processed!

Product Code 212 page now shows the Product Code 214 added as a oneWay related product:



Home / Product Codes / Product Code Detail

212 - Kubota Kx080-4 Last Published By: subid 08/27/2024 10:14 AM

Product Code: 212 Title: Kubota Kx080-4

Category: Mini Excavator/Mini Excavators

Template: DefaultWithAddOns Related To Rental Type: Rental Active:  Related Product Sort Order: Product Code Title

Marketing Highlight:

Description Left Description Rental Assets Attributes Related Products SEO Page Tabs Groups Publish History Images Attributes Values

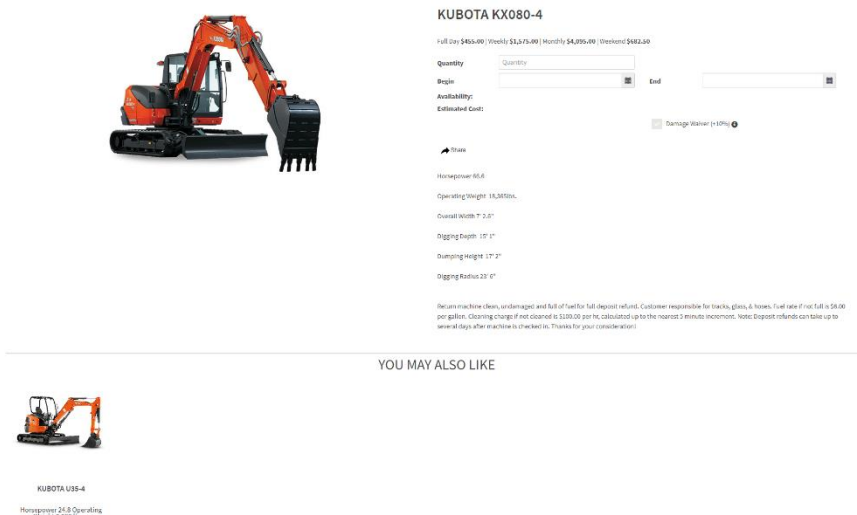
Search for Ecommerce Product Code... Search

Not Assigned  Assigned

Product Code	Title	Ecommerce Category Path	Type	Relationship Type	Qty	Fixed Qty	Action
214	Kubota U35-4	Mini Excavator/Mini Excavators	Rental	One Way	N/A		Unassign Edit

10 Items per page 1 - 1 of 1 items

Run a **full site publish** to see the changes on your customer-facing ecom site. You may need to hard refresh (CTRL + F5) to see the updated changes:



KUBOTA KX080-4

Full Day \$405.00 Weekly \$1,670.00 Monthly \$4,895.00 Weekend \$485.00

Quantity:  Qty

Begin:  End:

Availability:

Estimated Cost:

Damage Waiver (+10%)

Specs

Horsepower: 60.6

Operating Weight: 13,200 lbs.

Overall Width: 7' 2.0"

Digging Depth: 17' 1"

Dumping Height: 17' 2"

Digging Radius: 23' 0"

Return machine clean, undamaged and full of fuel for full deposit refund. Customer responsible for tanks, glass, & hoses. Fuel rate if not full is \$5.00 per gallon. Cleaning charge if not cleaned is \$100.00 per hr, calculated up to the nearest 15 minute increment. Note: Equipment rentals can take up to several days after an machine is checked in. Thanks for your consideration!

YOU MAY ALSO LIKE

KUBOTA U35-4

Horsepower: 24.8 Operating Weight: 8,000 lbs...



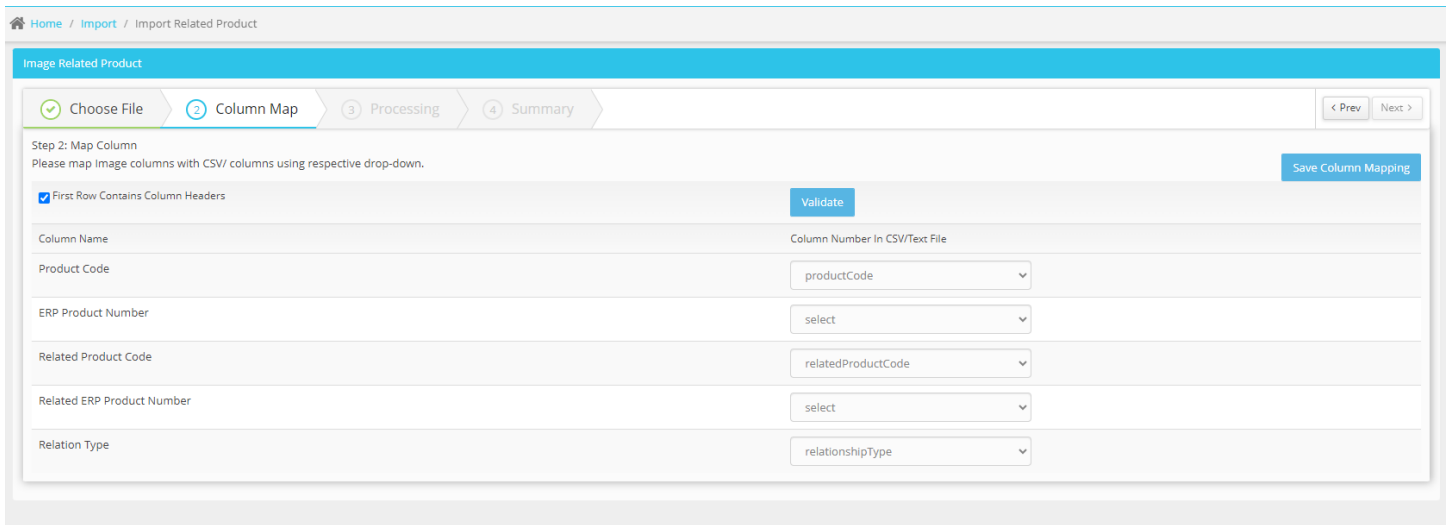
## Scenario 2

### Import Multiple Related Products to Single Product Code Page

You'll need to duplicate the product code row you wish to add multiple related products to.

	A	B	C	D	E	F
1	productCode	erpProductNumber	categoryPath	productTitle	relatedProductCode	relationshipType
2	212	212	Mini Excavator^Mini Excavators	Kubota Kx080-4	214	oneWay
3	212	212	Mini Excavator^Mini Excavators	Kubota Kx080-4	215	oneWay
4	212	212	Mini Excavator^Mini Excavators	Kubota Kx080-4	216	oneWay
5	214	214	Mini Excavator^Mini Excavators	Kubota U35-4		
6	215	215	Mini Excavator^Mini Excavators	Kubota U55-5		
7	216	216	Skid Steers^Mini Loader^Mini Loader	L28		

Go to the iNextAdmin Tool > Import/Export > Import Related Product > Upload your spreadsheet  
Map to the appropriate columns:



Home / Import / Import Related Product

Image Related Product

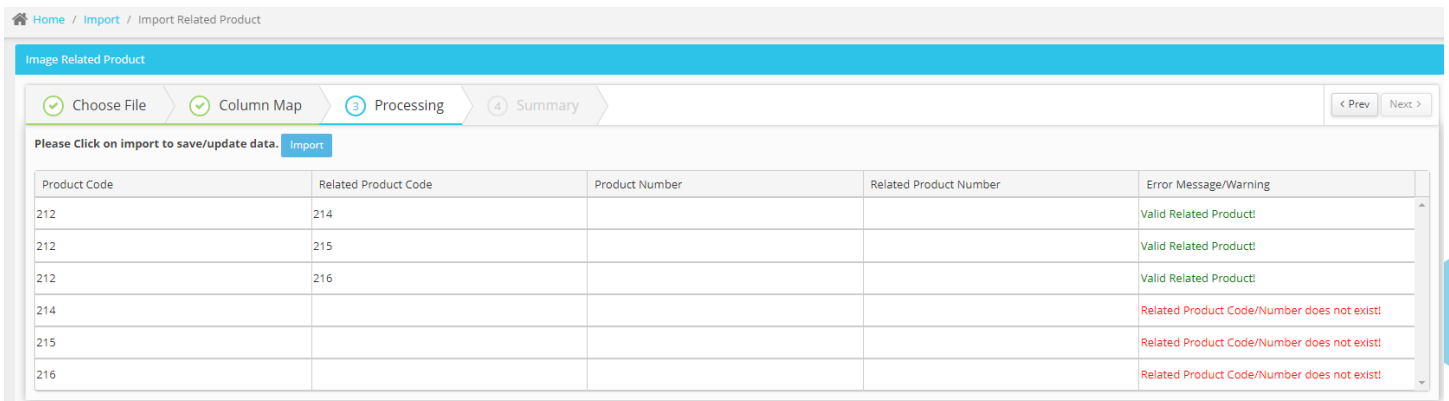
Choose File | **Column Map** | Processing | Summary

Step 2: Map Column  
Please map Image columns with CSV/ columns using respective drop-down.

First Row Contains Column Headers Validate Save Column Mapping

Column Name	Column Number In CSV/Text File
Product Code	productCode
ERP Product Number	select
Related Product Code	relatedProductCode
Related ERP Product Number	select
Relation Type	relationshipType

Validate & Click Next, & then Click Import:



Home / Import / Import Related Product

Image Related Product

Choose File | Column Map | **Processing** | Summary

Please Click on import to save/update data. Import

Product Code	Related Product Code	Product Number	Related Product Number	Error Message/Warning
212	214			Valid Related Product!
212	215			Valid Related Product!
212	216			Valid Related Product!
214				Related Product Code/Number does not exist!
215				Related Product Code/Number does not exist!
216				Related Product Code/Number does not exist!

Image Related Product

Choose File | Column Map | Processing | **4 Summary** | < Prev

Summary

Total No of Records:6 Succeeded:3 Failed:3 [Download Detailed Summary](#)

Product Code	Related Product Code	Product Number	Message
212	214		Processed!
212	215		Processed!
212	216		Processed!
214			Not Processed!
215			Not Processed!
216			Not Processed!

You'll see all three products as a one-way related product tied to the page now:

Home / Product Codes / Product Code Detail

212 - Kubota Kx080-4 Last Published By: subid 08/27/2024 10:51 AM [Cancel](#) [Save And Add New](#) [Save](#) [Preview](#) [Publish](#)

Product Code: 212 Title: Kubota Kx080-4

Category: Mini Excavator\Mini Excavators [Clear Category](#)

Template: DefaultWithAddOns Related To Rental Type: Rental Active:  Related Product Sort Order: Product Code Title

Marketing Highlight:

Description | Left Description | Rental Assets | Attributes | **Related Products** | SEO | Page Tabs | Groups | Publish History | Images | Attributes Values

Search for Ecommerce Product Code... [Search](#)  Not Assigned  Assigned

Product Code	Title	Ecommerce Category Path	Type	Relationship Type	Qty	Fixed Qty	Action
214	Kubota U35-4	Mini Excavator\Mini Excavators	Rental	One Way	N/A		<a href="#">Unassign</a> <a href="#">Edit</a>
215	Kubota U55-5	Mini Excavator\Mini Excavators	Rental	One Way	N/A		<a href="#">Unassign</a> <a href="#">Edit</a>
216	L28	Skid Steers\Mini Loader\Mini Loader	Rental	One Way	N/A		<a href="#">Unassign</a> <a href="#">Edit</a>

10 Items per page 1 - 3 of 3 items

Run a **full site publish** to see the changes on your customer-facing ecom site. You may need to hard refresh (CTRL + F5) to see the updated changes.



### KUBOTA KX080-4

Full Day \$455.00 | Weekly \$1,575.00 | Monthly \$4,095.00 | Weekend \$682.50

Quantity:

Begin:  End:

Availability:

Estimated Cost:   Damage Driver (+10%)

#### Share

Horsepower 66.0  
 Operating Weight 18,265lbs.  
 Overall Width 7' 2.6"  
 Digging Depth 15' 1"  
 Dumping Height 17' 3"  
 Digging Radius 27' 6"

Return machine clean, undamaged and full of fuel for full deposit refund. Customer responsible for tracks, glass, 0 hoses. Fuel rate if not full is \$6.00 per gallon. Cleaning charge if not cleaned to 100.00 per hr, calculated up to the nearest 5 minute increment. Note: Deposit refunds can take up to several days after machine is checked in. Thanks for your consideration!

#### YOU MAY ALSO LIKE



KUBOTA U35-4  
Horsepower 24.8 Operating Weight 5,800 lbs...



KUBOTA U55-5  
Horsepower 47.6 Operating Weight...



L28  
This little loader is griffin on established lawn...

