

integraRental 23.0

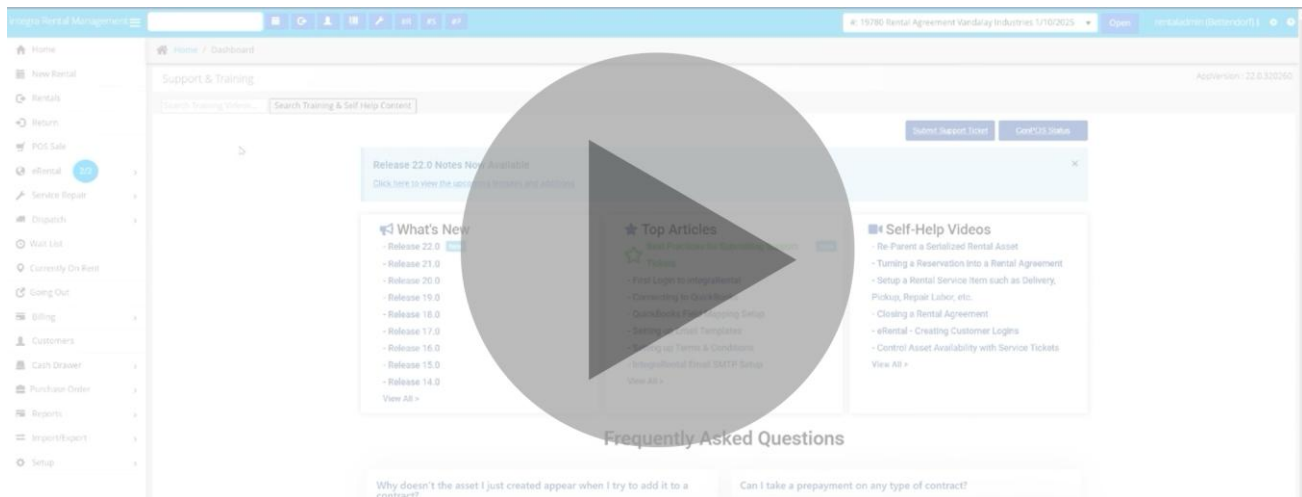
Speed, Accuracy, and Mobile Improvements!

Updates starting Tuesday, January 14, 2025

integraRental release 23.0 brings many exciting workflow enhancements and, for the first time, in-software video training and help content. This release brings improvements to billing visibility in rental agreements, time saving features with “call off many” and “apply all flat rate”. This release continues our ongoing effort to make life easier, better, and faster for your users with cutting edge features that are only found with integraRental!

Brand New to integraRental 23.0

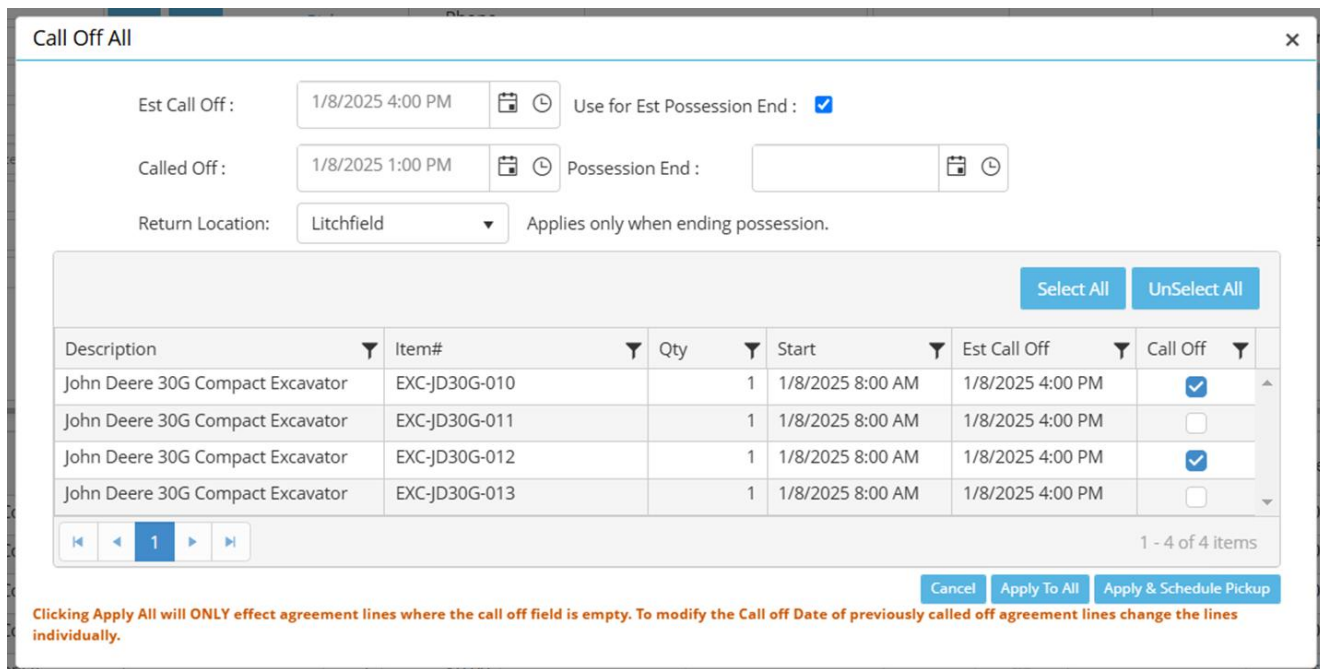
Searchable Help Content – Find the help that you are looking for easier and faster than ever using our new search feature, found on the integraSoft Support dashboard. Keywords and video descriptions are used to find the right video to suit your support and training needs. View this feature in the video below!



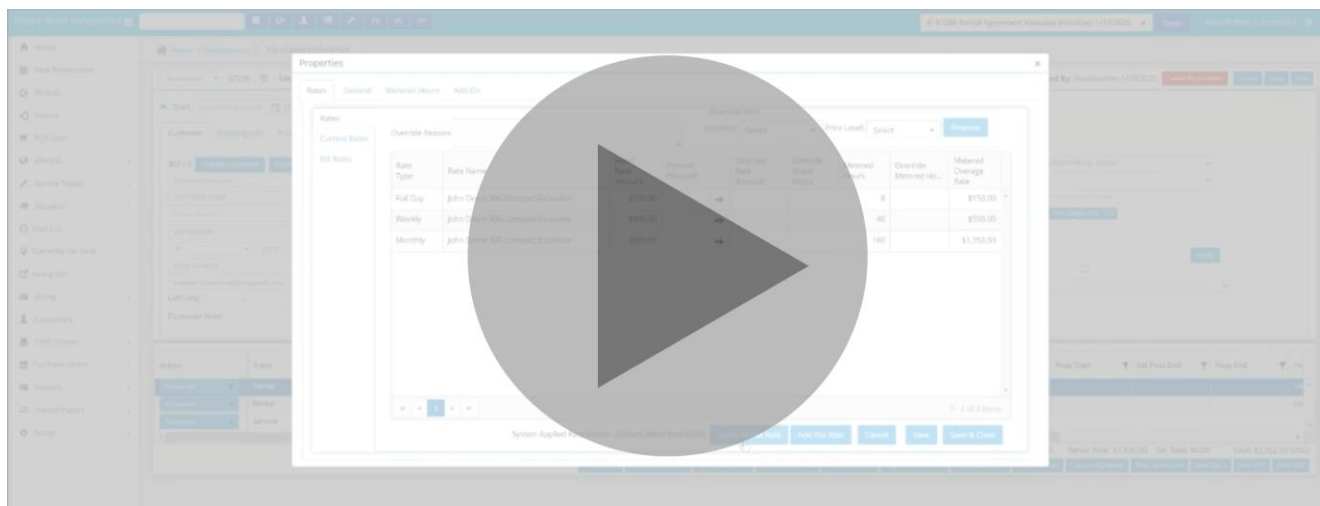
Billing Tab Enhancements – Users can now preview the next recurring billing amount for a rental agreement by clicking Next Billing Detail in the rental agreement billing tab. Release 23.0 has also added a new agreement billing totals section below the invoice lines enabling users to quickly see total contract billings. Check out the video below to see these new features in action!



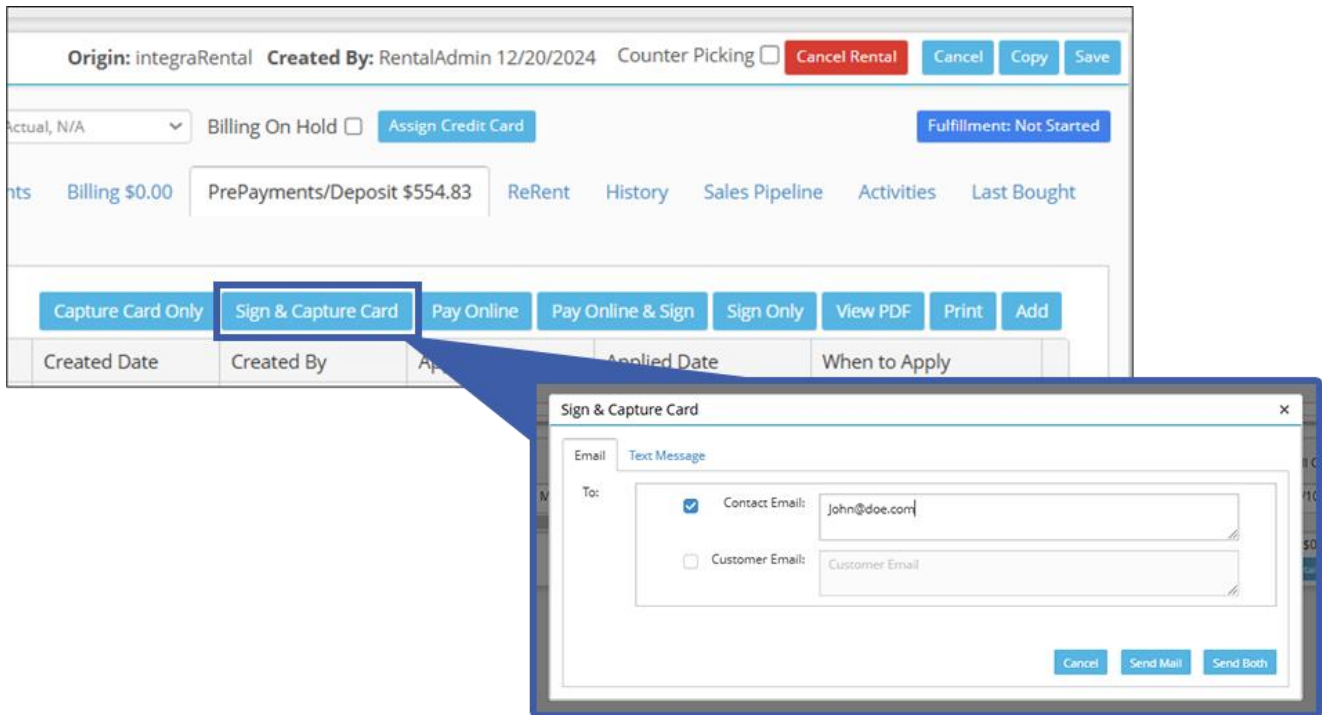
Call Off All "Many" – Users can now call off multiple lines at the same time without having to call off all of the assets on an agreement. This feature is aimed at saving clicks and time at the counter or on the phone.



Apply All Flat Rate – Users can now quickly apply a duration-based flat rate that will apply to all rental lines on the agreement. This feature is another aimed at speeding up transacting at the critical points in a customer interaction. Check out the video below to see this feature in action!



Capture Card via Email – Release 23.0 enables users to now send a link to capture credit card info without having to run the card for a dollar amount. This enables a workflow many integraRental customers are now employing of requiring an assigned credit card to start agreements.



Signature Required to Start Rental – If enabled, rental agreements are unable to be started if they have not been signed electronically. Contact integraSoft Support to have this feature activated on your system.

Billing & Payment Details Enhanced – For users who elect to show the Billing & Payment history grid on their rental agreement PDF's, we have updated the grid with more information and an updated format to provide better understanding of billed amounts, paid amounts, and held amounts.

<u>Product & Services</u>									
								Total Rental:	\$180.00
								SubTotal (Includes discount of \$0.00):	\$180.00
								Use/Sales Tax:	\$14.83
								Total:	\$194.83 (USD)
								Estimated Balance Due:	(\$360.00)
<u>Invoice & PrePayment Detail</u>									
Inv Date	Doc#	Payment Detail	Inv Total	Inv Balance	Invoice Payment	Pre Payment	Deposit	Credit / Refund	Running Balance
1/8/2025	4008	Prepayment/Deposit 01/08/25 Check \$554.83		\$0.00	\$0.00	(\$194.83)	(\$360.00)		(\$554.83)
		Estimated Future Invoice	\$194.83	\$0.00	\$0.00	\$0.00			(\$360.00)
		Total	\$194.83	\$0.00	\$0.00	(\$194.83)	(\$360.00)		(\$360.00)

Show Terms Info on Currently On Rent – Customer payment terms are now available as a data set on the Currently On Rent list view. This provides users with additional information that may lead to further actions based on customer terms type without having to view the RA Full or Pop-Up.

Home / Equipment On Rent Equipment On Rent

ST test Test1

Search... Location: Litchfield Search Export

Description	Sub...	Asset Item #	Status	Quan...	Serial #	RA #	Customer Name	Terms ↓
Machinery (*&^%\$#S%^&+{}":?)		Mac-027	Past Due	1		80943	Vanderveer Industries	Net 60
Machinery (*&^%\$#S%^&+{}":?)		Mac-028	Past Due	1		81498	Vanderveer Industries	Net 60
Sand bike		SB-005-022	Past Due	1	2f4g32g	81498	Vanderveer Industries	Net 60
Sand bike		SB-005-023	Past Due	1	2345fh	81498	Vanderveer Industries	Net 60
Beach Chair		2	Called Off Not Returned	1		2	80099 Vandalay Industries 3829	Net 30
Beach Chair		2	Called Off Not Returned	1		2	80100 Vandalay Industries 3829	Net 30
Beach Chair		6	Called Off Not Returned	1		6	80101 Vandalay Industries 3829	Net 30

Rental Agreement Labor Logging – Release 23.0 has brought the service ticket labor logging features to rental agreements. Now, drivers or technicians can easily log their billable time from both desktop and mobile application. Contact integraSoft support to turn on this feature.

Integra Rental Management

Home / Rental Agreement / IntegraSoft Customer

Rental: 1875580 Location: Bettendorf, IA Origin: integraRental Created By: rentaladmin 1/14/2025 Cancel Rental Cancel Copy Save

Start: 01/14/2025 09:33 AM End: 01/28/2025 09:33 AM Infinite Billing Mode: POS Billing Ahead-Actual, N/A Billing On Hold Assign Credit Card

Customer: Shipping info In Use At Cust/Ship To Attributes Comments Dispatch (0) Override Log Attachments Billing \$0.00 PrePayments/Deposit \$0.00 ReRent History Sales Pipeline Activities Last Bought

Related Back Orders

8453/0 Change Customer Capture Scanner

IntegraSoft Customer
2547 Tech Dr
Bettendorf

ID: 52722 United States

(563) 332-5030
bradyh@integrasoft.com

Lat/Long:

Customer Note:

RA Contact Name: IntegraSoft Customer

Pickup Phone: (563) 332-5030 Ext:

Other Email: bradyh@integrasoft.com

DL #: BB242349I

Tax Exemption ID Tax Exemption ID:

Open Balance \$0.00 (CASH) Pay On Account

Credit Limit: \$0.00

Applied Tax Rate: IA

PO Number Purchase Order Number

CDI not available Limit \$0.00 Add Single Use CDI

Decline Damage Waiver Current - 12.00 %

Add On Fee (0 of 2) Declined

Apply Coupon Apply

Invoice Services Separate

Sales Rep: NONE (31)

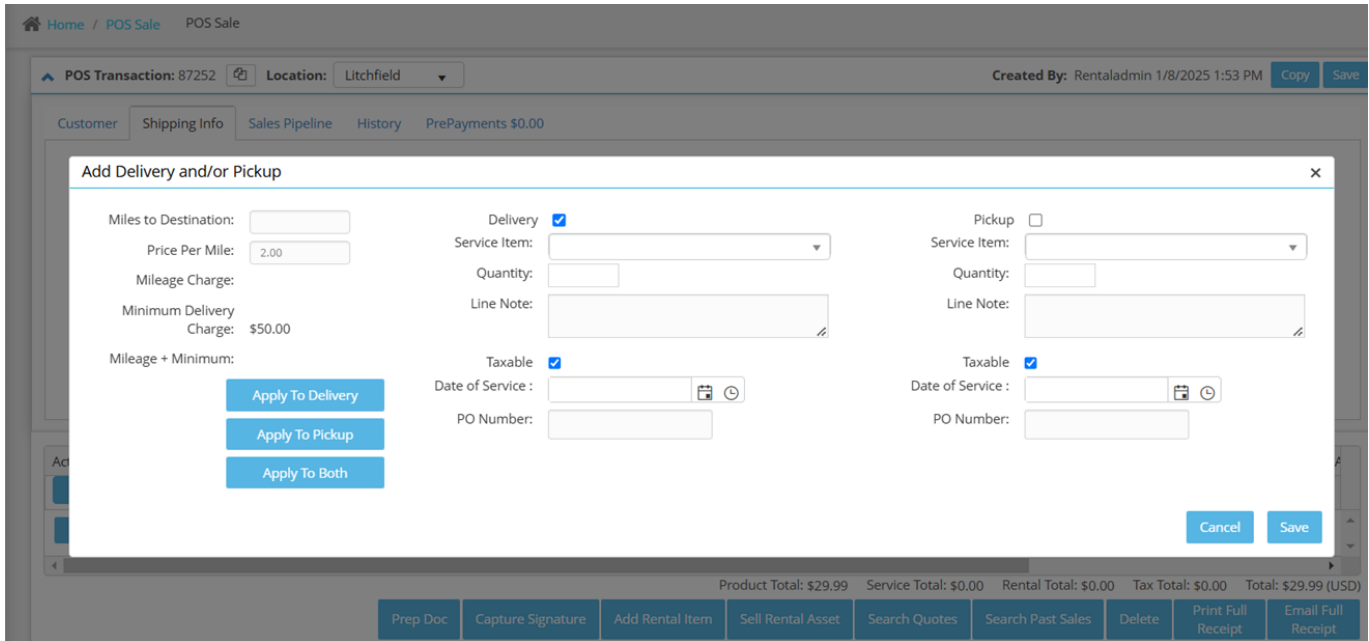
Service Tech Clock In

Action	Trans	Description	Item#	Qty	Deposit	Start Date	Est Call Off	Taxable	Est Price	Discount	Est Extension	FUEL CH...	Est Post Sta
Properties	Rental	FORKLIFT, FORK EXT 5K MAX (SE	8679-L354	1	\$100.00	1/14/2025 9:33 AM	1/28/2025 9:33 AM	<input checked="" type="checkbox"/>	\$250.00		\$250.00	<input checked="" type="checkbox"/>	
Properties	Service	DAMAGE WAIVER		1	\$0.00			<input type="checkbox"/>	\$30.00		\$30.00		
Properties	Service	L A S R P		1	\$75.00			<input type="checkbox"/>	\$75.00		\$75.00		

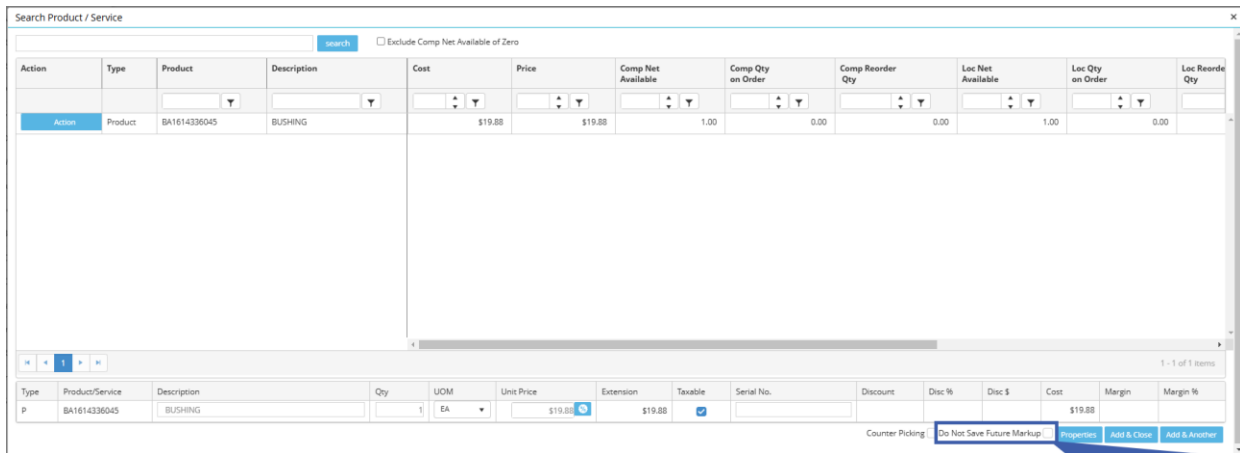
PrePayment Held: \$0.00 Deposits Held: \$0.00 Suggested Deposit Total: \$100.00 Product Total: \$0.00 Service Total: \$85.13 Rental Total: \$250.00 Tax Total: \$15.00 Total: \$350.13 (USD)

POS Sale – Auto-Delivery Creation – Similar to how rental service charges can have automatic acts of delivery created when added to RA's, with Release 23.0, we have brought the same functionality to POS sales. This is a feature aimed at enabling a delivery-heavy sales environment.

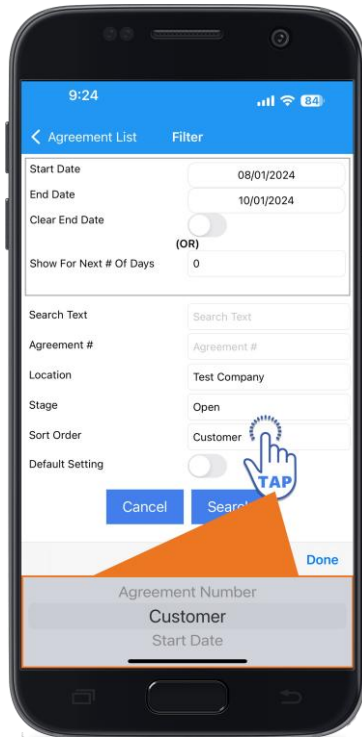
POS Sale – Delivery Charge Pop-Up – Never forget to charge for delivery on a POS sale again with this new pop-up feature. Once a Ship To address is saved on a POS sale, users are prompted to add a Delivery charge from a list of optional Services. Contact integraSoft support to activate this feature.



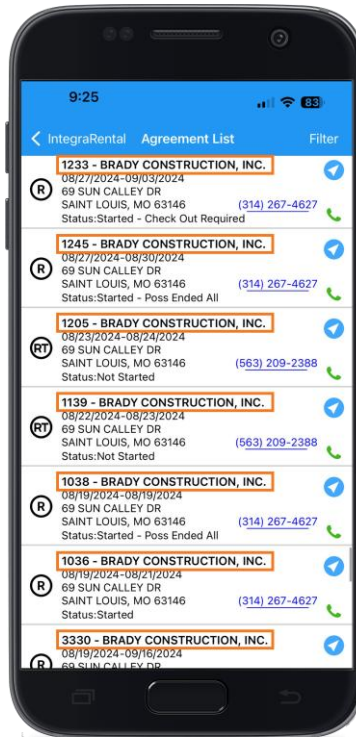
Do Not Save Markup – Users can now decline to save a product markup from the Add Products screen if they do not wish to have that markup saved for that customer.



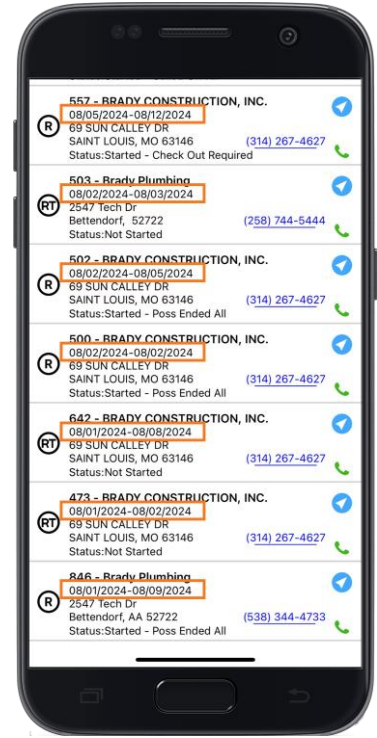
Sort Agreement List in Mobile – The Agreement List in mobile can now be sorted by Rental Agreement Number, Start Date/Time, and/or Customer Name, making it even easier to find an agreement without keyword searches.



Select Sort Order Filter



Filter by Customer



Filter by Start Date

Mobile Lat/Long Capture for Customer Equipment – Make life easier on your technicians in the field by capturing latitude and longitude coordinates for customer rental equipment. Mobile users can capture and view coordinates and can now set the coordinates as the Dispatch To on dispatch activities.

