## integraRental 25.0

**Powerful New Search Improvements!** Updates Beginning Between 4/23/2025 and 5/5/2025

integraRental version 25.0 includes many new enhancements to searchability within integraRental, streamlining many aspects of your day-to-day business procedures. With an additional, powerful update for QuickBooks Online users, version 25.0 has been designed to enhance vital parts of your day-to-day business. integraRental continues to make life easier, better, and faster for your users.

## Brand New to integraRental 25.0

**Propose Billing to Include POS Billing Ahead Mode** – integraRental 25.0 provides a great new feature for rental businesses that leverages both the POS Billing and the Recurring Billing methods. When an asset on a POS Billing agreement is still on rent beyond the original call off date, the rental agreement will appear in the list of agreements presented during the "Propose Billing" process. This allows users to identify and bill for all billing method types in one convenient area of the software.

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	Location :	RA :	Start	End	Billing Mode	Billing Type	Returned :	Closed Date
	Test Company	4333	04/01/2025 07:00 AM	04/02/2025 07:00 AM	POS Billing Ahead-Actual	Actual	N	
	Test Company	4297	04/02/2025 02:28 PM	04/03/2025 02:28 PM	POS Billing Ahead-Actual	Actual	Ν	
	Test Company	4269	03/28/2025 08:15 PM	03/29/2025 08:15 PM	POS Billing Ahead-Actual	Actual	N	
	Test Company	4228	02/26/2025 03:48 PM	03/05/2025 03:48 PM	Recurring Arrears-Rental Month 28 Day	FirstTime	N	
	Test Company	4127	03/26/2025 01:34 PM	03/26/2025 10:02 PM	POS Billing Ahead-Actual	Actual	Y	04/07/2025 11:17 AM

QBO – Tax by Address Function – QuickBooks Online has an amazing feature which will automatically identify the correct tax rate and calculate the tax amounts based on the Ship To address entered on the invoice, credit memo or sales receipt. This feature was previously only available when entering transactions directly into QuickBooks Online, but integraSoft is very excited to announce that invoices, sales receipts, and credit memos generated from within integraRental will now have the ability to leverage this great QuickBooks Online feature as well! Ask your integraRental support representative about activating the "Get Tax Rate" feature on your QuickBooks Online connected system, and rest assured that sales tax on transactions created within integraRental will have the same accurate rates and amounts applied as they would if using QuickBooks Online directly!

**Product Search and Add to POS Sale** – The new Shopping Cart button enables users to search for products and easily add them to a new POS Sale directly from the search results window. This feature empowers users to search for parts without having to create a new POS ticket and eliminates the need to delete POS tickets that were created just to look up products.



**Enhanced Search Options** – The new Item Specific search option gives users the ability to search for rental assets by Make and Model, as well as by Serial Number or Asset ID number. This gives the user more ways to identify the desired asset while also searching for the desired information in the appropriate data fields offered around a rental asset item. Looking for a specific model ending in a specific serial number? Find it easier with this new feature.

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**Expanded Related Rental Asset Capabilities** – With this new related item enhancement, users can now relate specific serialized assets together. Have a skid steer that requires a specific bucket? Users will no longer need to remember which related bucket goes with Skidsteer-0123 for example - the system will know that it is 24" bucket-1234.

Search All Locations – Users are no longer limited to the default of a single rental location when searching for rental assets. With this new feature, searches will display results from all locations, streamlining the process of determining a specific asset's current Home location.



Locate Assets with Zero Availability – In integraRental 25.0, users have access to a new optional app setting that, when searching a location for an asset, will show all asset search results, even if the current on-hand quantity is zero at that specific location. Contact your integraRental support rep to turn this app setting on. View the video below to see this feature in action.



Job Site Name Tracking – A new field for Job Site Name has been added to the Customer Equipment detail page, allowing users to store the name of the current job site where an asset is located, making searching and dispatching even easier when servicing customer-owned assets.

**Sorting Dispatch in Mobile** – Users can now elect to sort their Dispatch Activities list in the mobile app by either an Ascending or Descending format, making the mobile app more flexible for all business and operation types.

**Bill With Next** – Users will now have a proactive reminder when rental services are set up to bill ONLY when a Date of Service has been entered. Rental Services set to "Bill With Next" will now highlight the Date Of Service field until said field is fulfilled, preventing any delay or deterrent to billing said services going forward.

A Home / Return / BRADY CONSTRUCTION INC.									
Rental 4228 Jocation: Test Company	Order Lössen Bass       Exercised Bass       Exercise Bass       Exercised Bass       Exe								
A Start 02/25/225/245/94 🗐 🔿 End 03/55/225/248/94 🗐 🌍 Infinite 🗆 Billing Ma	de Recurring Arrea	rs-Rental Month, 28 Attachments	Billing On Ho Billing \$0.00 In t	Id 🗋 Assign Credit Ca he Money PrePay	rd ments/Deposit \$	0.00 ReRent Histor	ry Sales Pipeline Activitie	ss Last Bought Related Back Orders	Fulfilment: Not Started
2414/0 Charge Customer Capture Scanner   ENDY CONSTRUCTION INC.	RA Contact Pickup	ct Name Phone Email DL#	BRACY CONSTRUCTION INC     (314) 257-4527     End     (adj8bb.cc)     34556		Q 0	Applied Tax Rate	M01+EQUIP	<b>v</b>	
Rental Address2	Other				C .	Apply Coupo	all Off	Apply	
SAINT LOUIS MO V 63146 United States V		Tax Exemp	tion ID Tax Exemption				Invoice Se Sales Rep		
(314)267-4627 Email (an@bb.cc)		١	faxable 🔟	Open Balance Credit Limit:	\$0.00 (NET 30) \$0.00				
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Properties   Rental KUBOTA TRACK SKID STEER 74H 5513CAB-002		\$1,245.00	2/26/2025 3:48 PM	3/5/2025 3:48 PM			\$1,245.00	\$1,245.00	2/26/2025 3:48 PM
Properties   Service CLEANING CHARGE		\$0.00					\$60.00	\$60.00	
Properties   Service DAMAGE WAIVER		\$0.00				-	\$0.00	\$0.00	
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**Individual Location Logos** – Users can now upload separate business logos for individual locations. This allows integraRental users to maintain the individual brand and style embodied by each location when printing or emailing documents such as rental agreements, sales and service tickets.

**Required Certificate of Insurance** – A new system setting in integraRental 25.0 will require users to have either a valid Certificate of Insurance (COI) on file or the Damage Waiver charge in place before any agreement can be started. A valid COI must be uploaded on either the Customer record or the Rental Agreement record to satisfy the requirement when the damage waiver is removed or declined.

